



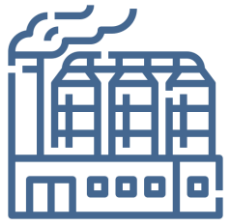
**Welcome**

**Annual General Meeting 2022**

**Amal Ltd**



## Theme



Operations



Growth



People

Great things are done by a series of small things brought together.

~ Vincent Van Gough



## Standalone financials 2021-22



₹ lakhs

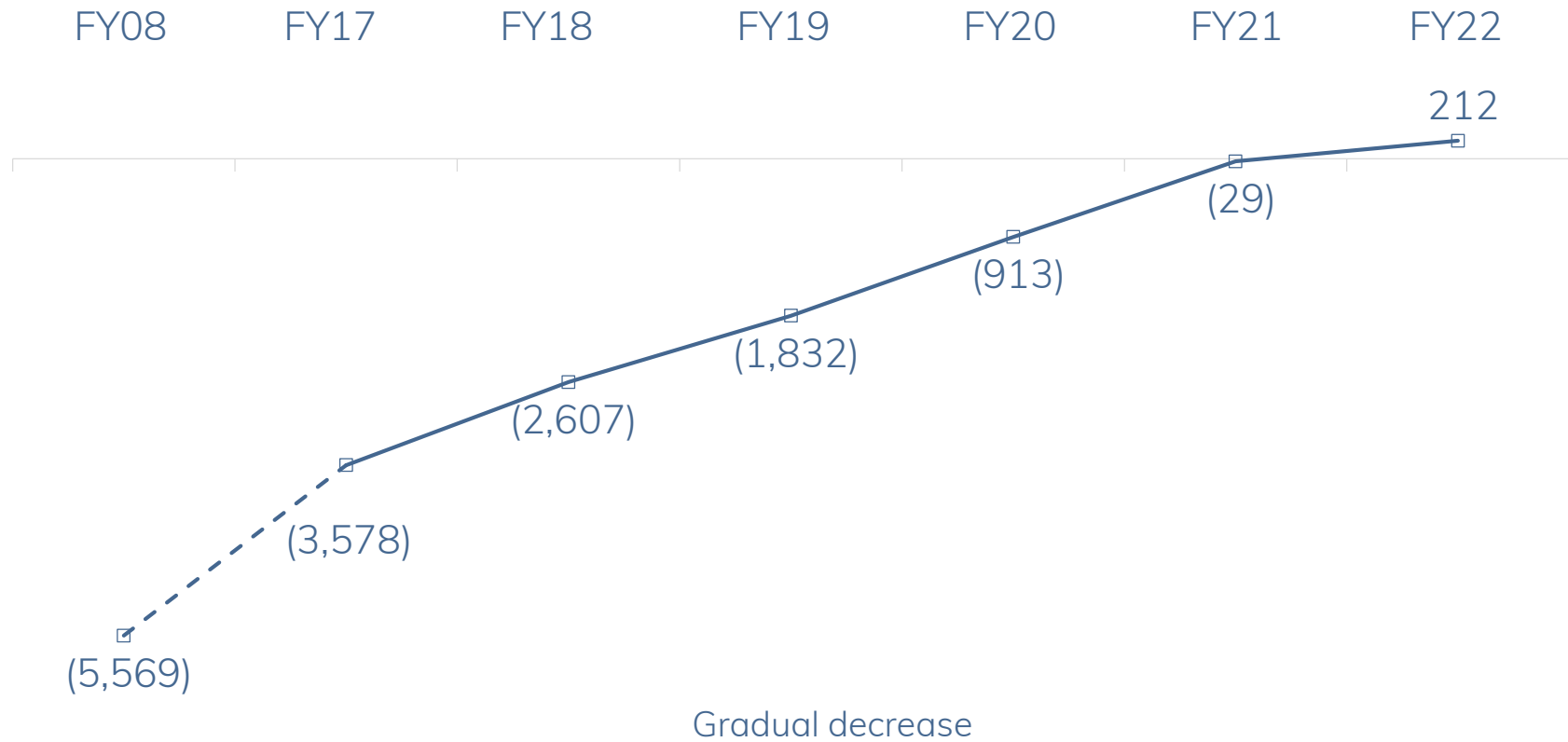
	2021-22	2020-21
Income	4,530	3,166
EBIDTA	597	1,255
EBIDTA %	14%	41%
PBT	332	1086
RoCE %	11%	35%

- highest price of Sulphur, the key raw material, in 12 years
- was not possible to pass on the entire increase in price to customers
- product mix helped in preventing further fall in contribution margin



## Carry forward loss

₹ lakhs



## Debottlenecking



increased capacity by 17%



# Amal Speciality Chemicals Ltd

(100% subsidiary)



300 tpd equivalent sulphuric acid ZLD plant commissioned



## Consolidated sales (potential)



investment of  
~ ₹ 93 cr

+



improve  
capacity utilisation

→



sales\* of  
~ ₹ 100 cr

\* based on current decreased selling prices (Different than ₹ 135 cr mentioned in the letter to shareholders)



## Serving the society



Computer labs



Support to step-up COVID-19 care center





## Standalone financials Q1



₹ lakhs

	2022-23	2021-22	
	Q1	Q1	Q4
Income	1,158	313	1,415
EBIDTA	(106)	(159)	167
EBIDTA %	-ve	-ve	12%
PBT	(167)	(226)	90
RoCE %	-ve	-ve	32%

- Annual maintenance shutdown in Q1 in both years
- Annual maintenance shutdown in Q1 of 2021-22 was of longer duration so the numbers are not comparable



## Consolidated financials Q1



₹ lakhs

	2022-23	2021-22	
	Q1	Q1	Q4
Income	1,092	300	1,360
EBIDTA	(185)	(176)	105
EBIDTA %	-ve	-ve	8%
PBT	(247)	(243)	28
RoCE %	-ve	-ve	17%

- Annual maintenance shutdown in Q1 in both years
- Annual maintenance shutdown in Q1 of 2021-22 was of longer duration so the numbers are not comparable

# Team Amal





# Gratitude



customers



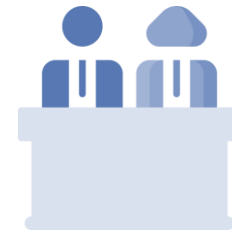
suppliers



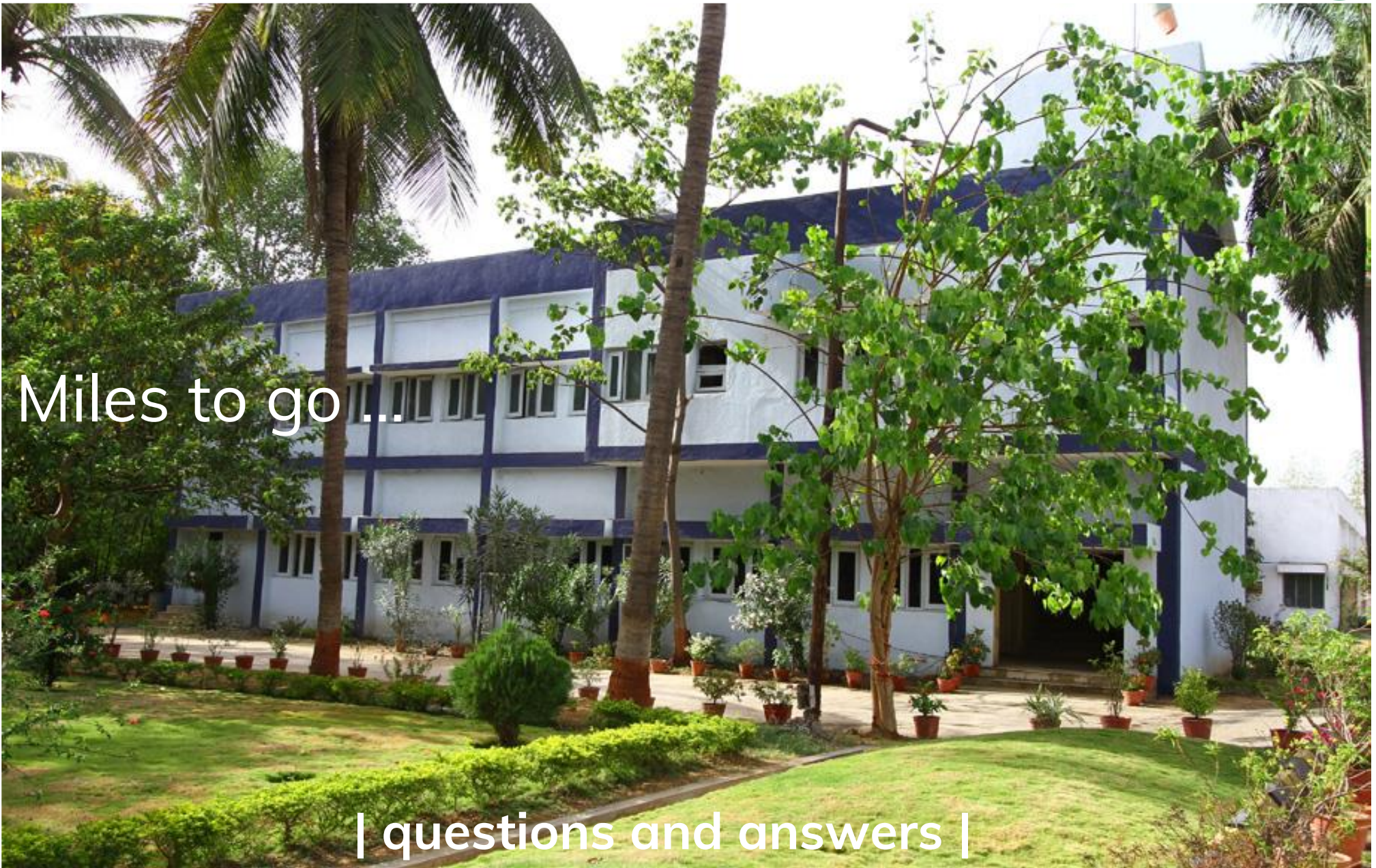
shareholders



communities



non-executive directors



Miles to go ...

| questions and answers |